7.14.0 Release Notes

Last Modified on 12/03/2025 5:23 pm EST

Beta Release Date: Wednesday, 08/27/25

GA Release Date: **Wednesday, 09/03/25**

Feature Enhancements:

Release 7.14.0	
Added Record Count Pop-up to the Line Items Auto Pay / Adjustment Form	*File > Billing > Line Items Auto Pay / Adjustment* Previously, after the user entered filters into the form and clicked "**OK**" to run the criteria, the Form did not provide a detailed pop-up. The form has now been updated to include the number of records that will be changed before clicking "**Yes**" or "**No**" to continue.
Added a counter to the Activity Code Service Rate Overrides dropdown menu	*Maintenance and Setup > Activity Codes > Activity Codes > Srv Rates button > Override Selector dropdown* If the selected **Activity Code**, **Agency**, and **Discipline** have a **Service Rate Override** in place, there is now a count next to the override name in the **Override Selector** dropdown. This provides the user with at-a-glance visibility to see which overrides exist just from viewing the list instead of having to open each form to review further.
Added multi-select to Programs and Insurances in Activity Code Bundle Setup	*Maintenance and Setup > Activity Codes > Activity Code Bundle Setup* To streamline the setup required to bundle Activity Codes, a Billing user can now select multiple **Programs** or multiple **Insurances** within a single rule setup. Creating numerous pages of repeated rules for multiple payers or programs is no longer necessary. We have also added arrows to the **Activity Code Service Bundle Form** to navigate through forms without having to click **Back to List** each time.
Added a user-friendly Export option for Line Items and Transactions Reports	*Reports > Billing Reports > Line Item Reports* *Reports > Billing Reports > Transaction Reports* When selecting "**Export Report**," you'll find a more user-friendly exported report. There have also been additional fields added that pull from their corresponding form. • Fields added to the **Line Item Report** include the Subscriber No, Insurance Priority, Client's DOB, Original Reference Number, as well as more descriptions instead of just codes/IDs. • Fields added to the **Transaction Report** include the Client's DOB, Subscriber No, the Activity Code, Claim Adj Group, Balance, and the Next Effective Payer. Note: When selecting "**Export Report Raw Data,**" it will be closer to the original export, with the added columns appended to the end of the export.
Denial Code CO-24	If the "**Do Not Post Denied**" checkbox is checked on the 835 Form, then CO-24 transactions will be treated as true denials and not be posted.

Issues Resolved:

Release 7.14.0	
Loop 2310D	*Maintenance and Setup > Insurance > Insurance > Page 2* The checkbox, "**Display 2310D Loop on 837**," located on Page 2 of the **Master Insurance Form**, was previously creating claims with NM1*77*2 (Service Location), where it should have made them with NM1*DQ*1 (Supervising Provider). This issue has been corrected. If the box is checked, your agency's information should populate in Loop 2310D. If the box is unchecked, the Loop will not populate on the 837 file.