

NextStep Billing

11.13.0 Release Notes

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Estimated Release Dates:

Beta: 2/9/25
 General: 2/16/25

Feature Enhancements:

Release 11.13.0	
Integration with Clinical Exchange for Labwork	NextStep now has the ability to send orders to and receive results from laboratories supported by Optum's Clinical Exchange service.
Display only the Client's Programs in the Billing Data box	<p><i>Clinical > Main Menu > Admin Tools > System Setup (Supplemental) > Billing Configuration</i></p> <p>NextStep has a new setup option that, when enabled, separates the Program dropdown in the Billing Data box into two groups. The top group will display the Client's Programs for the chosen Date of Service and the second grouping will display All Programs.</p> <p>Your agency must use NextStep Billing to utilize this feature.</p>

Issues Resolved:

Release 11.13.0	
Billing Discharge Date does not match clinical Transfer Date	<p><i>Clinical > Admissions > Transfer Forms-Discharge Forms</i> <i>Billing > File > Client > Client > Client Admissions</i></p> <p>Previously, when using a Transfer Form, the date the Form was Updated would populate as the Discharge Date in the Client Admissions List in NextStep Billing. This has been resolved. The Discharge Date now reflects the Transfer Date.</p>
Cannot search by a single day in clinical Line Item AR by Date Type report	<p><i>Main Menu > Practice Management > Billing Reports > Line Item AR by Date Type</i></p> <p>Previously, when entering a Date Range into the Report Parameters, no results would return if filtering by a single day. This has been resolved.</p>
Fix how Add-On Code groups affect "\$" columns in clinical Line Item AR by Date Type report	<p><i>Main Menu > Practice Management > Billing Reports > Line Item AR by Date Type</i></p> <p>Previously, when using the Activity Code Add-on Code Setup in NextStep Billing, the Line Item Payment and Balance columns for codes in the Add-on Code setup would combine in this report. This has been resolved. The totals will be separated.</p>
Field referencing Notes from Form Setup had errors when selecting a Note type	<p><i>Main Menu > Admin Tools > Form Setup > Select Form > Add or Edit Field > Add or Edit Field Reference > Select a Note</i></p> <p>Previously, when adding Field References to a Form, if users selected a Note type, they received an error. This has been resolved.</p>

