11.9.10 Release Notes

Last Modified on 08/08/2024 4:17 pm EDT

Estimated Release Date (all agencies): **8/11/2024**

Feature Enhancement:

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New Setup Option to Make Client Insurance Subscriber Fields Required *dependent upon Billing 7.8.1 Release	*NextStep Billing > Maintenance and Setup > Configuration Options > System tab > CTB tab > Page4 tab* There is now an option to **Require Client Insurance Subscriber Number, Name, Address, and DOB for non-Private Pay Party Types**'. This will affect the Client Insurance in both Clinical and NextStep Billing. When this box is checked, the following listed fields in **Client Insurance** will be required before being able to **Save** the Client Insurance. • **Subscriber Number** • **Subscriber First Name** • **Subscriber Last Name** • **DOB** • **Address** • **City** • **State** • **Zip** By default, this setup option will not be checked.

Issues Resolved:

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Consistent Terminology: Update DSM-V to DSM-5	*Various locations* All references to "DSM-V" have been changed to "DSM-5" where they could be changed programmatically. Note that some NextStep sites utilize a Dictionary Term for certain labels that may still be set to "DSM-V". Contact NextStep support if you notice a discrepancy and would like support to update the Dictionary Term.
Error when using Quick Navigation after editing Client Information	There was an error such that if you edited a client (e.g. changed the **Primary Provider**) from the **Quick Navigation** bar and saved your changes, then looked up the same client on the Quick Nav bar, and clicked **Edit**, you would get the error *"Either BOF or EOF is True, or the current record has been deleted. Requested operation requires a current record."* This issue has been fixed.
Navigation error attempting to visit a Reminder after Updating Face Sheet data	In the past, if a person attempted to open a specific reminder after performing an update on a client's **Face Sheet**, the system would present a blank white box on the **Reminders** page and appear to stop working. This issue has been fixed.

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Census Billing - Inconsistent auto-populate in Diagnosis	*Main Menu > Progress Notes > Census Billing* Previously in **Census Billing** there was inconsistent behavior where for some clients the**Diagnosis** was auto-populating and for others, it was not. This would happen even if a client had a single diagnosis. This issue has been fixed.
Census Billing Diagnosis Text Saving to Billing Value	*Main Menu > Progress Notes > Census Billing* Previously, if you manually selected a diagnosis for a client from the dropdown in**Census Billing** in **NextStep Clinical**, that diagnosis was not sent to**NextStep Billing** accurately. This issue has been fixed.
Change to "Status" column on the Line Item AR by Date Type report	*Main Menu > Practice Management > Billing Reports > Line Item AR by Date Type* Previously, the **Status** column in the report displayed either NOT SENT or SENT. Now, the Status column has been repurposed as the **Print Status** column to match the **Status** seen in the **Line Items** in **NextStep Billing**.