

Transaction History

Last Modified on 03/14/2023 3:57 pm EDT

About

The **Transaction History** form shows the *history of transaction changes for specific Line Items* Billing Engine users are able to view the transaction history of a Line Item from the **Line Item List** or the **Line Item Form**.



Disclaimer: The **Transaction History** form does NOT refer to or show the history of transactions relating to specific clients. To view a client's previous transactions, please see the [View Transactions](#) article.

Record Status Meanings

Record Status	Meaning	Definition
I	Insert	This is a record of the transaction being applied to the Line Item.
U	Update	This is a record of the transaction being updated. Note: Sometimes an updated record is generated upon the insert of the record. So, you may see an Insert record followed by an Update record.
D	Deleted	This is a record of the transaction being deleted.

View Transaction History from the Line Item List

1. Navigate to the **Line Items List** and enter the appropriate **filters** to populate the Line Item grid.
2. Select the **Line Item** you want to view the Transaction History of.
3. Click the **Transaction History** button.
4. The Transaction History grid will open. You will be able to see the status of each transaction associated with the Line Item.

Line Item Form - (LINITML)
Transaction History - (TXNHISTFRM)

Line Item Type: S Case No.: 2587

Service ID: 1978

Activity Code ID: 90791 Staff ID: 0277

Billing Date: 04/11/2022

Quantity: 1.00 Billed Amount: \$100.00

Agency: 1 Test Agency Staff: 0277, abby User Id: Testing04

Transaction_ID	Transaction Description	LinItem_ID	Record Status	Type	Amount	Patient Pay	Receipt Number	Date R
90		341	I	P	60.00	0.00	309758836	04/10/
91	This service/equipment/dru	341	I	A	1.00	0.00	309758836	04/10/
94		341	I	A	39.00	0.00	309758836	04/10/
94		341	D	A	39.00	0.00	309758836	04/10/
91	This service/equipment/dru	341	D	A	1.00	0.00	309758836	04/10/
90		341	D	P	60.00	0.00	309758836	04/10/
96		341	I	P	60.00	0.00	309758836	04/10/
97	This service/equipment/dru	341	I	A	1.00	0.00	309758836	04/10/
100		341	I	A	39.00	0.00	309758836	04/10/
100		341	D	A	39.00	0.00	309758836	04/10/
97	This service/equipment/dru	341	D	A	1.00	0.00	309758836	04/10/
96		341	D	P	60.00	0.00	309758836	04/10/
121		341	I	P	60.00	0.00	309758836	04/10/
122	This service/equipment/dru	341	I	A	1.00	0.00	309758836	04/10/
125		341	I	A	39.00	0.00	309758836	04/10/
260		341	I	P	60.00	0.00	309758836	04/10/

Control Date/Time: 07/19/2022 08:23:19 AM
Post Resubmit

Add Edit Delete Exit (Esc)
Transactions **Transactions Hist** Line Item List

Note: If the Transaction History button is inactive in the Line Item Form it means there are no active transactions associated with the Line Item. To view Transaction History for a line item with no active transaction associated please navigate to the **Transaction History** grid from the **Line Item List**.