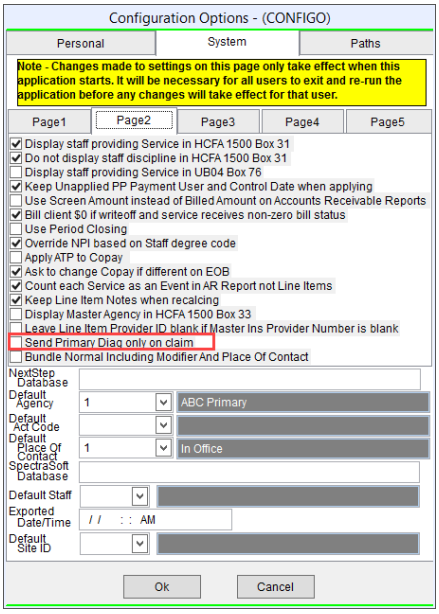
Configuration for Diagnoses on Claims

Last Modified on 01/17/2022 8:54 am EST

About

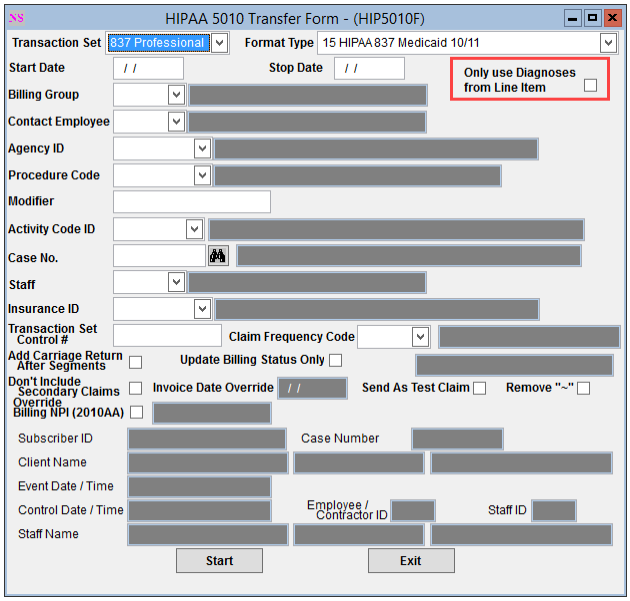
The **Send Primary Diag only on claim** setting located in the Billing Engine's Configuration Options (**Maintenance and Setup > Configuration Options > System tab > Page 2 tab**) determines how diagnoses are passed to claims. This checkbox is a system-wide setting and impacts how diagnoses are sent out on all claims.

- **(Default)** If the **Send Primary Diag only on claim** checkbox ***is not*** selected: All diagnosis codes from a client chart come over from the Clinical site. The system reorders the diagnosis code in the Primary DX field in Clinical to the front on the Service or Line Item when generating an 837 file.
- If the **Send Primary Diag only on claim** checkbox ***is*** selected: The only diagnosis to go out on a claim is the one that was selected as the Primary DX within Clinical.



Tip: If additional control is needed over which diagnoses pass to claims, an override can be applied on the HIPAA 5010 Transfer Form when generating an 837 claim file to send all four diagnoses on each Line Item instead of populating from the client's chart. To apply this override:

1. Navigate to the HIPAA 5010 Transfer Form: **Navigation Menu > 837 Form**.
2. Fill out the HIPAA 5010 Transfer Form as you would to prepare a claim file by following the steps in **Create and Send Electronic Claim Files**.
3. Select the **Only use Diagnoses from Line Item** checkbox to override the current selection in Configuration Options.


HIPAA 5010 Transfer Form - (HIP5010F)
Transaction Set
837 Professional
Format Type
15 HIPAA 837 Medicaid 10/11
Start Date
/ /
Stop Date
/ /
Only use Diagnoses from Line Item
Billing Group
Contact Employee
Agency ID
Procedure Code
Modifier
Activity Code ID
Case No.
Staff
Insurance ID
Transaction Set Control #
Claim Frequency Code
Add Carriage Return After Segments
Update Billing Status Only
Don't Include Secondary Claims
Invoice Date Override
/ /
Send As Test Claim
Remove "~"
Override Billing NPI (2010AA)
Subscriber ID
Case Number
Client Name
Event Date / Time
Control Date / Time
Employee / Contractor ID
Staff ID
Staff Name
Start
Exit