

# Manage Client Allergies in DrFirst

Last Modified on 09/08/2022 6:38 am EDT

**Path: Main Menu > Treatment Planning Menu > Medication Plan > DrFirst button**

## About

A client's allergy record is entered into DrFirst and needs to be synced with your NextStep Clinical site in order for the details to be displayed in NextStep. Click on the sections below to learn how to manage a client's allergies.

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## Enter a New Allergy

1. Navigate to the Patient Summary page by following the path above.
2. If you see a message indicating there are no drug allergies entered for the patient, click the **Please confirm this patient's allergies** link. Or, scroll to the **Allergies** section.

No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. [Please confirm this patient's allergies.](#) x

3. Click **+** to add an allergen.



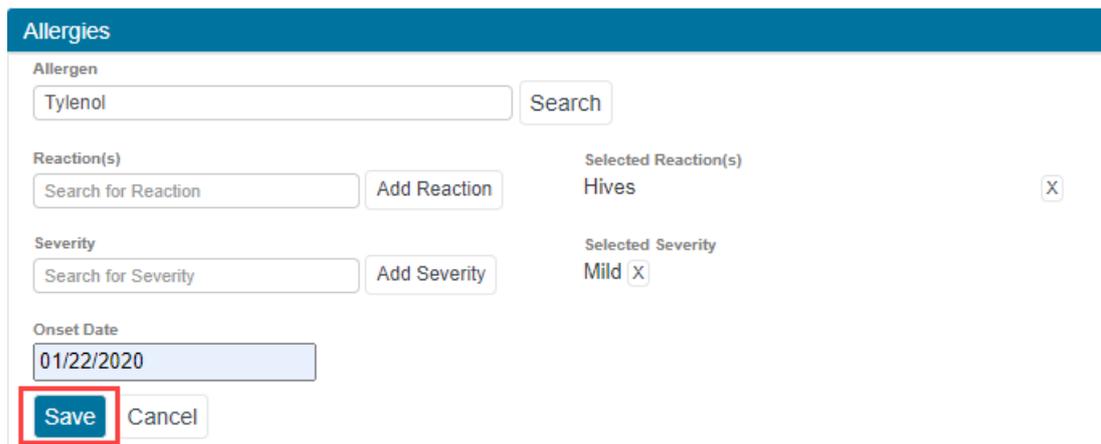
**Note:** If the client has no known allergies, click the **Mark patient NKDA** button

4. Type into the **Allergen** field and select from the list or click the **Search** button and select.
5. In the **Reaction(s)** field, search for a reaction and click the **Add Reaction** button.
6. In the **Severity** field, search for severity and click the **Add Severity** button.



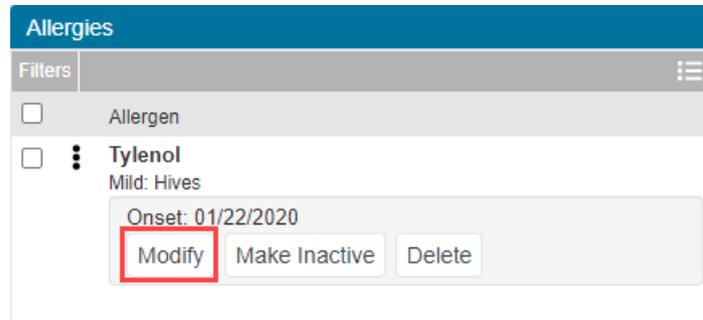
**Note:** To remove a reaction or severity, click the **X** next to Selected Reaction(s) or Selected Severity.

7. Enter an **Onset Date** if known in the format of MM/DD/YYYY.
8. Click the **Save** button.



## Modify an Allergy

1. Navigate to the Patient Summary page: **Main Menu > Treatment Planning Menu > Medication Plan > DrFirst button**
2. Scroll to the **Allergies** section.
3. Click on the **Allergen** you want to edit and select the **Modify** button.

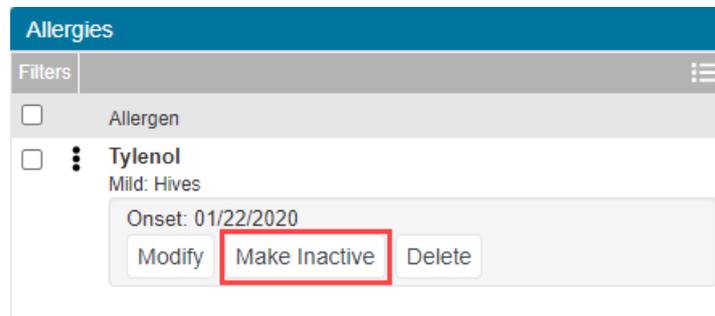


4. Make edits as necessary.
5. Click the **Update** button.

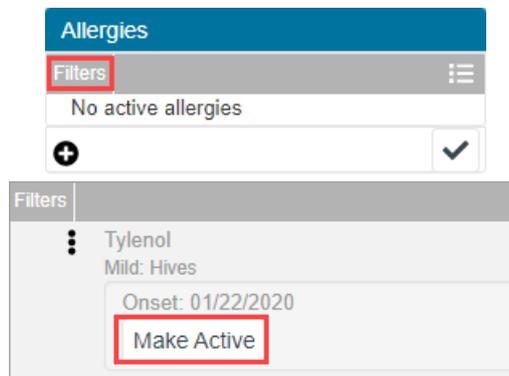
## Make an Allergy Inactive

Making an allergy inactive, deactivates the allergy while keeping it in the client record under Inactive Allergies.

1. Navigate to the Patient Summary page: **Main Menu > Treatment Planning Menu > Medication Plan > DrFirst button**
2. Scroll to the **Allergies** section.
3. Click on the **Allergen** you want to make inactive.
4. Click the **Make Inactive** button.



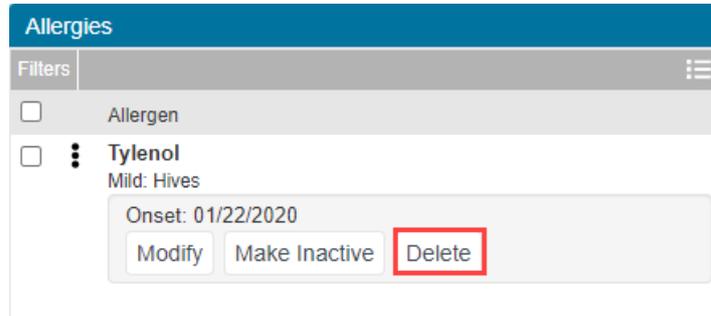
**Note:** To view a client's inactive allergies, hover over **Filters** and select the **Inactive radio** button. You can also click on the Allergen, and click the **Make Active** button to make it active again.



## Delete an Allergy

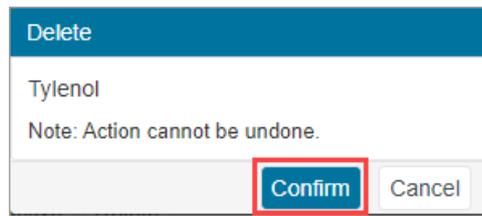
If an allergy is entered erroneously, it can be permanently deleted from the client record in DrFirst.

1. Navigate to the Patient Summary page: **Main Menu > Treatment Planning Menu > Medication Plan > DrFirst button**
2. Scroll to the **Allergies** section.
3. Click on the **Allergen** you want to delete.
4. Click the **Delete** button.



The screenshot shows the 'Allergies' section of the DrFirst interface. A table lists allergens, with 'Tylenol' selected. Below the allergen name, the onset date is '01/22/2020'. At the bottom of the allergen entry, there are three buttons: 'Modify', 'Make Inactive', and 'Delete'. The 'Delete' button is highlighted with a red rectangular box.

5. A pop-up is displayed, click the **Confirm** button to delete.



The screenshot shows a 'Delete' confirmation dialog box. The title is 'Delete'. The allergen name 'Tylenol' is displayed. Below it, a note reads 'Note: Action cannot be undone.' At the bottom right, there are two buttons: 'Confirm' and 'Cancel'. The 'Confirm' button is highlighted with a red rectangular box.

## Mark Allergies as Reviewed

After reviewing the client's allergies, mark them as reviewed.

1. From the Allergies section on the Patient Summary page, click the **checkmark**.



The screenshot shows the 'Allergies' section with the text 'No Known Drug Allergies (NKDA)'. Below this text, there is a plus sign icon on the left and a checkmark icon on the right. The checkmark icon is highlighted with a red rectangular box.

2. A pop-up is displayed, "Allergies reviewed for First Name, Last Name?" Click the **Confirm Review** button. The Provider name, date, and time of the reviewer are displayed.



The screenshot shows the 'Allergies' section with the text 'No Known Drug Allergies (NKDA)'. Below this text, there is a plus sign icon on the left and a 'Last Reviewed' field on the right. The 'Last Reviewed' field contains the text 'Last Reviewed: DemoThree Provider MD 11/16/2021 02:56:39 PM EST'. To the right of the 'Last Reviewed' field is a checkmark icon. The 'Last Reviewed' field and the checkmark icon are highlighted with a red rectangular box.