

# **IBHRS Static Site Configuration**

Last Modified on 03/10/2022 4:27 pm EST

## Path: Main Menu > Admin Tools Menu > System Setup (Supplemental) > Setup Dropdown Templates tab

### About

If all Sites are under the same Provider at an Agency (within NSS Clinical) then the Provider ID can be set up to be static by following the steps below and the Site field can be removed from any billable Forms or Notes, see **IBHRS User Workflow (Create IBHRS Billing Services)**.

### Configure a Static Site

- 1. Navigate to **Dropdown Templates** by following the path above.
- 2. Click the New Template button 🗌 New Template
- 3. In the **Template Name** field, enter "IBHRSDefaultProvider."
- 4. Click the **Save Changes** button.
- 5. Click + next to IBHRSDefaultProvider template to expand it.
- 6. Click the **New Option** button 🗌 New Option
- 7. In the **Display Text** field, enter anything you want (this field is not connected to anything).
- 8. In the Value Text field, enter the Provider SRI (Site Record Identifier) from IDPH, see Site Source Identifier.
- 9. Enter an Added Date.
- 10. Click the **Save Changes** button.
- 11. Click + next to the option to expand it.
- 12. Click the Add New Reporting Value button Wew Reporting Value . The Report Value is the value that is exported.
- 13. In the Report Value field, enter the Provider SRI (same number you added to Value Text in step 8).
- 14. In the Report Agency field, enter IBHRS.
- 15. Enter an Added Date.
- 16. Click the Save Changes button.

#### Example: In the image below, the value of 1000 is being used as an example, please refer to the steps above.

BHRSDefaultProvider						Delete	
		Options in IBHRSDe	faultProvider:				
New Op	ption 🔍 Search Panel 📑 Alphabetize Options						
	Display Text	Value Text	Added D	ate Disc	continued Date	Delete	
• 1	Can be anything (example "Default")	1000	9/28/20	21		Delete	
		Reporting Values for Can be an	ything (example "De	fault"):			
( Ne	w Reporting Value 🔍 Search Panel						
Repo	rt Value	1	Report Agency	Added Date	Discontinued Date	Delete	
(Prov	ider SRI) Will be unique to each agency example is 1000		IBHRS	9/28/2021		Delete	

