

Last Modified on 12/20/2021 10:51 am EST

# About

There is one phase of testing for IBHRS Certification, and it takes place in a testing environment. Once certified through the testing environment, the production data can be immediately reported. Any issues after certification will need to be resolved by getting error reports from IBHRS.

IBHRS setup is limited to the best practice workflow. Billing codes are a mix of what IBHRS accepts. If a use case cannot be tested using the IBHRS site, a request needs to be made to see if it can be accommodated without changing the workflow. Examples would be billing out a certain Activity or reporting a Service as a different type than what it is currently configured as. Billing from Clinical is sent to the Billing Engine. You must convert a Service into a Line Item and update the Print Status to N for the data to be exported.

# Requirements

### Minimum

- 2 error-free Client exports
- 2 error-free Treatment exports
- 2 error-free Service exports

Each export must have a minimum of 2 clients. This would be 2 sets of complete Treatment (e.g. a set of newly admitted clients with a treatment episode, service and discharge).

### Recommended

- Multiple clients that reflect similar use-cases for actual clients, examples:
  - Client screened but treatment not recommended
  - Client screened and admitted for treatment but doesn't show for treatment
  - Client screened and admitted for treatment with a number of services then discharged
  - Client screened and admitted for treatment with services, transferred to a different level of care, admitted to residential for a week then transferred to outpatient to complete treatment
  - Any other scenarios that would reflect workflows experienced by an agency

### **Important Sites**

- IBHRS UAT site: credentials are provided by IBHRS.
- NextStep IBHRS certification site: credentials are provided by your Account Manager. Users will be restricted to a single location and a single user for entering test data based on best practice workflow.

## Certification at a Glance

- 1. Access the NextStep IBHRS test site.
- 2. Generate data for fake clients based on the **IBHRS Workflow**.
- 3. Access the IBHRS test Billing Engine and Convert Services into Line Items.
- 4. Access the IBHRS Export Tool to validate that the data you have entered is acceptable.
- 5. Export the data and upload it to the IBHRS UAT site. See IDPH's IBHRS End User Guide.

Note: For additional resources on the IBHRS submission process, please see Iowa Department of Public Health's IBHRS





### IBHRS UAT Upload Example:

lowa Behavioral Health Reporting System - UAT 201073-99696-2010003						ts Data Entry
submission						
Tupload Search Q	C Refresh					
NAME SUBMITTER	USER	DATE	STATUS	SUCCESSFUL	ERRORS	WARNINGS
No records found		Upload		×		
		Your agency				
			Drap Files			
		Or Select				
		Fies		Delete All		
		Narve ClientDutaSet_20210012_39570149.xml	Size Progress 0.002 MB	0		
		Upload Done		R		
				_		

### IBHRS UAT Results Example:

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T Upload Search							
NAME	SUBMITTER	USER	DATE	STATUS	SUCCESSFUL	ERRORS	WARNINGS
ClientDataSet_20210812_395	Agency	Name of User	08/12/2021 01:18 PM	COMPLETE	0	1	0

#### IBHRS Validation Details:

· Back • Job Detail	s		
📥 Download Report 🖌 👻			
Steps			
STEP	STATUS ERRORS		
Data Set Access Check	SUCCESS 0		
Schema Validation	FAILED 1		
SOURCE		TYPE	MERSAGE
Line number 12, Position V.		Bcheme Validation	Failed Desenations 2milline Scient/Stablet_20210912_39578149. Details: The element: Provide Invalid official element: Besuationerhatism: User of possible elements expendent: Provides Chernolecter Mid defairum, Provide Chernolecce, Brithman, Brithmatog, Provides Chernolecce, Brithmatothesses, Besuationerhatism:Dode, Exit, Provident'Lentificade, Provides ChernolPhysics/Addresses.
PostProcessing	BLCCESS 0		(Jab Detail)

