

Set up an Activity Code Exclusion for an Insurance Payer

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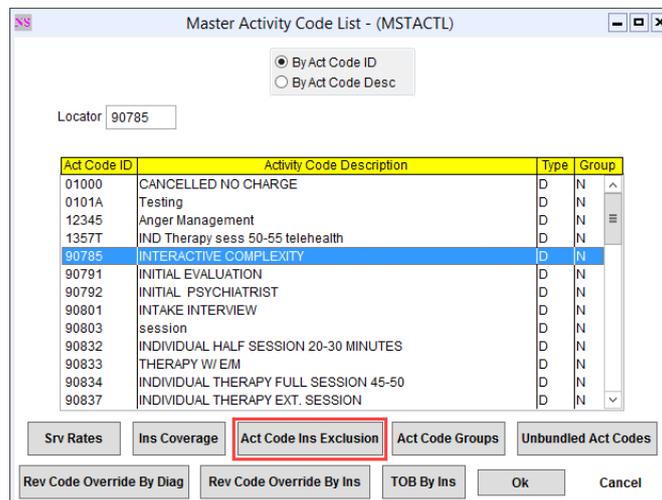
Path: Maintenance and Setup > Activity Codes > Activity Codes

About

If an Insurance Payer does not cover a specific Activity Code for all clients who have that insurance coverage, an exclusion can be added at the payer level.

Exclude Activity Code for an Insurance Payer

1. Navigate to Activity Code Insurance Exclusion List by following the path above.
2. Select an **Activity Code**.
3. Click the **Act Code Ins Exclusions** button. The Activity Code Insurance Exclusion List is displayed.



Act Code ID	Activity Code Description	Type	Group
01000	CANCELLED NO CHARGE	D	N
0101A	Testing	D	N
12345	Anger Management	D	N
1357T	IND Therapy sess 50-55 telehealth	D	N
90785	INTERACTIVE COMPLEXITY	D	N
90791	INITIAL EVALUATION	D	N
90792	INITIAL PSYCHIATRIST	D	N
90801	INTAKE INTERVIEW	D	N
90803	session	D	N
90832	INDIVIDUAL HALF SESSION 20-30 MINUTES	D	N
90833	THERAPY W/ E/M	D	N
90834	INDIVIDUAL THERAPY FULL SESSION 45-50	D	N
90837	INDIVIDUAL THERAPY EXT. SESSION	D	N

4. Click the **Ok** button.
5. Click the **Add** button.
6. Select an Activity Code from the **Act Code ID** drop-down menu.
7. Select the Insurance Payer this exclusion will be applied to from the **insurance ID** drop-down menu.
8. *(Optional)* Enter **Effective From** and **Effective To** dates.
9. Click the **Save** button.



Note: To view the Activity Code Insurance Exclusion List, click the **Act Code Ins Exclusion List** button after saving your record.