

# **Discontinue an Authorization**

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## About

Active Authorizations can be discontinued in the Authorization Tracker.

## **Discontinue an Authorization**

- 1. Navigate to a Note, Face Sheet, or ITP from the Main Menu.
- 2. Search for the client if the client is not already displayed.
- 3. Click the **plus sign** next to the Authorization you want to discontinue.

Procedure	Authorized	Used	Remaining	Effective Date	Expire Date	Auth #
90832,90834,90837,90846,90847 HALF INDIVIDUAL, INDIVIDUAL, INDIVIDUAL EXTENDED,FAMILY WITHOUT CLIENT AND FAMILY	12 Visits/Days	0 Visits/Days	12 Visits/Days	5/7/2021	8/7/2021	123456789
Add a New Authorization View Authorization History						

### 4. Select the History checkbox.

Procedure	Authorized	Used	Remaining	Effective Date	Date	Auth #	
■ 90791 INITIAL	12 Visits/Days	1 Visits/Days	11 Visits/Days	5/7/2021	8/7/2021	123456789	С
Insurance: AETNA	✓ History:						
Auth Units:	Used Units:		Eff. Date: 5/7/2021		Expire Date: 8	/7/2021	
Auth Visits/Days: 12	Used Visits/Days: 1						
Procedure: 90791 INITIAL				~	Auth #: 12	23456789	
Note:							//
CONFIRM ONLY	CONFIRM TO Billing	Save Onl	У				

#### 5. Click Save Only.

6. Refresh the window. The Authorization is removed from view and can be viewed in the client's Authorization History.

